

DECLARATION AND UNDERTAKING FOR A REDUCED RATE OF DIVIDEND WITHOLDING TAX

What you need to know

1. Dividend Tax applies from 01 April 2012
2. Complete this declaration and return it to us, if you are NOT a South African Resident and qualify for a reduced rate of Dividend Tax on the basis of your country of residence having concluded an agreement for the Avoidance of Double Taxation and Fiscal Evasion (DTA) with South Africa

Part A: Withholding Agent

Registered name

Dividends tax reference number

Part B: Beneficial Owner (Investor)

Registered name

Account number

Nature of person/entity

Listed Company

Unlisted
Company

Trust

SA Government, Provincial
Administration, Municipalities

Retirement Fund

Individual

Other

Identity/Passport/Registration Number

South African income tax reference number

Physical address

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
Code <input type="text"/>

Postal Address
(if different)

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
Code <input type="text"/>

Country in which resident for tax purposes